

Ad hoc announcement according to Art. 17 of the EU Market Abuse Regulation (MAR)

tokentus investment AG successfully completes cash capital increase

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Frankfurt am Main, 12. November 2021 - tokentus investment AG (the "Company") (WKN A3CN9R / ISIN: DE000A3CN9R8) has successfully completed its cash capital increase resolved on 10/15/18 October 2021 by using an authorisation granted by the Annual General Meeting on 6 July 2021 to carry out a limited cash capital increase with exclusion of subscription rights of existing shareholders. The issue price was EUR 2.55 per new no-par value registered share. 4,050,000 new no-par value registered shares were placed in a public offering and in a parallel private placement.

With the capital increase, the share capital of the company was increased by EUR 4,050,000.00 from the previous EUR 4,380,750.00 to EUR 8,430,750.00.

In total, the company received gross proceeds of EUR 10,327,500.00 from the capital increase.

The new no-par value registered shares are entitled to dividend as of 1 January 2021. They will be included in the existing listing on the Open Market of the Munich Stock Exchange, there in the m:access quality segment of the Munich Stock Exchange, after registration of the implementation of the capital increase in the Commercial Register.

The Company plans to use the majority of the net proceeds from the capital increase for the acquisition of equity investments, including in the growth and later-stage segment, if applicable, financial investments as well as tokens in line with the Company's growth strategy and/or for general corporate purposes.

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